## **CHAR500**

NYS Annual Filing for Charitable Organizations www.CharitiesNYS.com

Send with fee and attachments to: NYS Office of the Attorney General Charities Bureau Registration Section 120 Broadway New York, NY 10271

2014

Open to Public Inspection

1.General Informat	ion							
For Fiscal Year Beginning		y) 01/01/2	2014	and Ending (n	m/dd/yyyy) 12/	31/2	014	
Check if Applicable: Address Change	Name of Organization: Employer Identification Number (El							
Name Change	Name Change Mailing Address:  NY Registration Number:							
Final Filing	Final Filing City / State / ZIP: Telephone:							
Amended Filing Reg ID Pending	Website:	DIS.ORG					Email:	
Oh - du		IDIS.ORG		<del> </del>				
Check your organization' registration category:	7A o	nly EPTL o	only 🔀	DUAL (7A &	EPTL) EXEM		nd your registration category in the harities Registry at <u>www.CharitiesNYS.com</u>	
2. Certification								
See instructions for certification requirements. Improper certification is a violation of law that may be subject to penalties.								
We certify under they a	penalties of p re true, correc	erjury that we revie ct and complete in	ewed this re accordance	eport, including e with the laws	of the State of Ne	w York a	best of our knowledge and belief, oplicable to this report.	
		RUTH WENGER EXECUTIVE VICE PRESI						
President or Authorized Officer: Signature			DAME THE DAME					
01.45	- T							
Chief Financial Officer of	r ireasurer:	Signature			Pri	nt Name	and Title Date	
3. Annual Reportin	a Exempt	ion						
Check the exemption(s)	that apply to	your filing. If your	organizati	on is claiming a	n exemption under	the cate	egory (7A and EPTL only filers) or both	
categories (DUAL filers) that apply to your registration, complete only parts 1, 2, and 3, and submit the certified Char500. No fee, schedules, or								
additional attachments are required. If you cannot claim an exemption or are a DUAL filer that claims only one exemption, you must file applicable								
schedules and attachments and pay applicable fees.								
exceed \$	25,000 and t	ne organization did	not engag	ge a professiona	residents, founda Il fund raiser (PFR) another 7A exem	or fund	overnment agencies, etc, did not raising counsel (FRC) to solicit e instructions).	
3b. EPTL filing exemption: Gross receipts did not exceed \$25,000 and the market value of assets did not exceed \$25,000 at any time during the fiscal year.								
4. Schedules and	Attachmer	nts						
See the following page	111111111111111111111111111111111111111							
for a checklist of	Yes [	X No 4a. Did y	our organiz	ation use a pro	essional fund raise	er, fund i	raising counsel or commercial co-venture	
schedules and for fund raising activity in NY State? If yes, complete Schedule 4a.								
attachments to								
complete your filing.	Yes L	X No 4b. Did tl	ne organiza	ation receive go	ernment grants?	If yes, co	omplete Schedule 4b.	
5. Fee								
See the checklist on the	7A filii	ng fee:	EPTL filir	ng fee:	Total fee:		Make a single-check or money order	
next page to calculate your payable to:							_	
fee(s). Indicate fee(s) yo		2 F		100.	\$ 125	_	"Department of Law"	
are submitting here:	\$	25.	\$	T00.	\$125	<u>.                                    </u>		

**Annual Filing Checklist** 

Simply submit the certified CHAR500 with no fee, schedule, or additional attachments IF:

- Your organization is registered as 7A only and you marked the 7A filing exemption in Part 3.
- Your organization is registered as EPTL only and marked the EPTL filing exemption in Part 3.
- Your organization is registered as DUAL and you marked both the 7A and EPTL filing exemption in Part 3.

## **Checklist of Schedules and Attachments**

Check the schedules you must submit with your CHAR500 as described in Part 4:  If you answered "yes" in Part 4a, submit Schedule 4a: Professional Fund Raisers (  If you answered "yes" in Part 4b, submit Schedule 4b: Government Grants	(PFR), Fund Raising Counsel (FRC), Commercial Co-Venturers (CCV)
Check the financial attachments you must submit with your CHAR500:  IRS Form 990, 990-EZ, or 990-PF, and 990-T if applicable  All additional IRS Form 990 Schedules including Schedule B (Schedule of Con IRS Form 990-T if applicable	tributors).
If you are a 7A only or DUAL filer, submit the applicable independent Certified Public Review Report if you received total revenue and support greater than \$250,000 Audit Report if you received total revenue and support greater than \$500,000 No Review Report or Audit Report is required because total revenue and support or Audit Report is required because total revenue and supports: The Audit and Review requirements are set to change in 2017 and 2021 in accordance of the Audit and Review Report or Audit Report is required because total revenue and support or Mote: The Audit and Review requirements are set to change in 2017 and 2021 in accordance of the Audit and Review Report or Audit Report is required because total revenue and support greater than \$500,000 No Review Report or Audit Report is required because total revenue and support greater than \$500,000 No Review Report or Audit Report is required because total revenue and support greater than \$500,000 No Review Report or Audit Report is required because total revenue and support greater than \$500,000 No Review Report or Audit Report is required because total revenue and support greater than \$500,000 No Review Report or Audit Report is required because total revenue and support greater than \$500,000 No Review Report or Audit Report is required because total revenue and support greater than \$500,000 No Review Report or Audit Report is required because total revenue and support greater than \$500,000 No Review Report or Audit Report is required because total revenue and support greater than \$500,000 No Review Report or Audit Report is required because total revenue and support greater than \$500,000 No Review Report or Audit Report is required because total revenue and support greater than \$500,000 No Review Report or Audit Report is required because total revenue and support greater than \$500,000 No Review Report is required because total revenue and support greater than \$500,000 No Review Report is required because total revenue and support greater than \$500,0	0 and up to \$500,000. ort is less than \$250,000
Calculate Your Fee	Is my organization a 7A, EPTL or DUAL filer?
For 7A and DUAL filers, calculate the 7A fee:  \$0, if you marked the 7A exemption in Part 3a  \$25, if you did not mark the 7A exemption in Part 3a	<ul> <li>7A filers are registered to solicit contributions in New York under Article 7-A of the Executive Law ("7A")</li> <li>EPTL filers are registered under the Estates, Powers &amp; Trusts Law ("EPTL") because they hold assets and/or conduct activities for charitable purposes in NY.</li> <li>DUAL filers are registered under both 7A and EPTL.</li> </ul>
For EPTL and DUAL filers, calculate the EPTL fee:  \$0, if you marked the EPTL exemption in Part 3b \$25, if the NET WORTH is less than \$50,000 \$50, if the NET WORTH is \$50,000 or more but less than \$250,000 \$\$100, if the NET WORTH is \$250,000 or more but less than \$1,000,000 \$250, if the NET WORTH is \$1,000,000 or more but less than \$10,000,000 \$750, if the NET WORTH is \$10,000,000 or more but less than \$50,000,000 \$1500, if the NET WORTH is \$50,000,000 or more	Check your registration category and learn more about NY law at <a href="https://www.CharitiesNYS.com">www.CharitiesNYS.com</a> Where do I find my organization's NET WORTH?  NET WORTH for fee purposes is calculated on:  - IRS From 990 Part I, line 22  - IRS Form 990 EZ Part I, line 21  - IRS Form 990 PF, calculate the difference between Total Assets at Fair Market Value (Part II, line 16(c)) and Total Liabilities (Part II, line 23(b)).
Send Your Filing Send your CHAR500, all schedules and attachments, and total fee to:	

NYS Office of the Attorney General Charities Bureau Registration Section

120 Broadway New York, NY 10271